

Wishing you all a Merry Christmas and a Happy New Year from all of us at Accession



In lieu of Christmas cards, we are delighted to make a donation to the Rural Communities Mental Health Foundation (RCMHF). We are also hosting a Christmas Jumper Day in our offices this month to further raise funds and awareness – keep your eyes on our social media for the jumper choices!

RCMHF are a local mental health awareness and suicide prevention charity for people working and living in rural and agricultural communities and their support networks.

The RCMHF Tractor Run takes place on 27th December in Oundle and Thrapston and is a great opportunity to see some very festive Fendts, jolly John Deeres, and merry Massey Fergusons, while fundraising for a charity that offers lifesaving support and training.

Team Update

We welcomed Rachael Player, Amelia Parrott and Alfie Abbot to our team this year, swelling the ranks up to 14! To find out more about our new additions, please head to our website and check out the 'About us' tab.



Rachael Player
Adviser Support



Amelia Parrott
Adviser Support



Alfie Abbott
Apprentice Paraplanner

We would also like to extend huge congratulations to two of the Accession team as they hit amazing milestones this year. Adviser Support Charlotte welcomed a daughter in the Spring and is enjoying time with her young family. Meanwhile, Financial Adviser Joe came up trumps with a sparkler and a half this Autumn for his now fiancée, Katy! Well done!



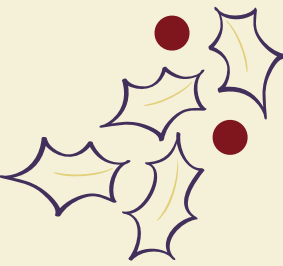
Joe and Katy

Christmas and New Year opening times

This year, our offices will be closed:

- Christmas Eve
- Christmas Day
- Boxing Day
- New Year's Day

Please continue to contact us in the usual way around those days and times if you need to speak to one of the team.



2025 events

2025 was a full year of events for us, starting in the late Spring when we hosted our first joint event with our building neighbours, Arthey Associates and Vincent Sykes at the Talbot Hotel for our Spring Briefing. Guests said it was beneficial to hear a joined up approach on the impact of the proposed Budget changes from the Autumn 2024 from three relevant businesses.

In early May we were pleased to be invited to sponsor the Game and Wildlife Conservation Trust Cambridge Simulated Game Day at Six Mile Bottom. It was a great day of shooting at a spectacular venue and most importantly, supporting an important cause.

We were delighted to once again return as Principal Sponsors to the Bedfordshire Young Farmers County Show and Rally in May. We welcomed over 100 farming clients for afternoon tea in our ringside marquee as well as catching up with lots of professional connections around their stands too. It is always a well-attended and well-organised show, and we look forward to returning in 2026.

We also joined our friends at Land Family Business in a joint stand at the Cambridgeshire County Show at the end of May. It is positive to see this event gaining momentum.

June saw the return of our Simulated Game Shooting Event, which we hosted for the second year at Kibworth Shooting Ground, but the first time we ran it as a Summer afternoon event. It was a great day with 10 teams competing for the team and individual prizes, followed by a BBQ.

Richard and Joe headed down to Chancery Lane, London, where Richard was asked to be on the expert panel at The Law Society's prestigious annual Private Client Conference. Richard was pleased to be invited to be on the expert panel as they discussed the complexities of family farming.

We were pleased to support the Oundle Young Farmers' 80th Anniversary Dinner Dance in October, it was great to both sponsor and attend with three of the Accession team as old Oundle Young Farmers!

For our Accession Annual Conference this year, we decided to stay on our home turf and head to Oundle School's Great Hall. We will be sharing the learnings from our presentations, including a recording, soon.

We were also pleased to support Bedford Michaelmas Show, Husbands Bosworth and Theddingworth Sheep Dog Trials, Northants YFC Rally, and Blakesley Show.

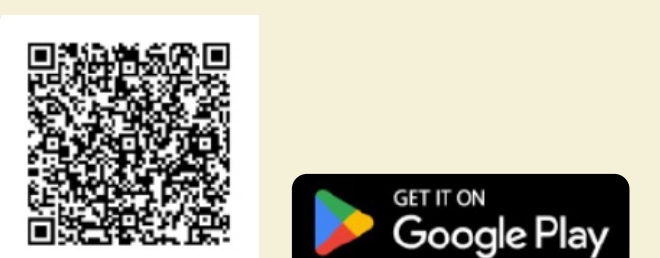


The SJP app

It is great to see more of you making use of the SJP app, with all your plans at your fingertips. A new 'messenger' functionality will be introduced to the app in the New Year. This is a fully encrypted messaging service, which we think will be transformative for secure communications as it allows the sending of secure

documents (e.g. payment forms that we currently send via DocuSign). Everything will be in one place for you.

If you don't yet have the app, please scan the relevant code with your mobile device to download.



2026, what's coming?

Event dates for the diary

- Bedfordshire Young Farmers County Show and Rally – Saturday 16th May 2026 – Manor Farm, Stagsden, MK43 8SH (invites will be sent in Spring)
- Simulated Game Shoot – 4th June 2026 (invites will be sent in Spring)

The full write-up from December's **Accession Annual Conference** will be sent out following the event, including a link to view a recording of our **Post-Budget 2025 Analysis**. Please do feel free to share this with anyone you think it may be of interest to.

Please keep an eye open for our communications as we head towards the **end of the Tax Year**. As you'd expect, your adviser will already have in mind any plans you have confirmed to optimise the end of tax year for you, but there may be some other points and opportunities that you haven't thought about before.

If you are not an Accession client, this might also be a good time of year to make sure you are making good use of all your allowances and consider your future financial plans. Please do give us a call or email the office if you would like to discuss.

Thank you to all our new social media followers. Our pages on Facebook, LinkedIn, Instagram, X and YouTube continue to grow and are a great place to keep up to date with the Accession team and regulatory changes, so please do give us a follow if you haven't already.



Facebook



X



LinkedIn



Instagram

All that remains is to wish you a very Happy Christmas and a happy and healthy New Year, and to thank you for your ongoing support and business.

Kind regards

Emma Wilcock

Emma Wilcock

Richard Jones

Richard Jones

Directors of Accession and Chartered Financial Planners.



Senior Partner Practice
St James's Place
Chartered

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